



**Corporate
Professionals**
WHERE EXCELLENCE IS LAW

20
YEARS OF EXCELLENCE

VALUATIONS & BIZ-MODELING

Your 360° Valuation Partner

ABOUT US

SCAN TO



KNOW MORE

Corporate Professionals (CP) is a group of dedicated, research-oriented, and skilled professionals delivering innovative corporate business solutions through an integrated model of legal, techno-legal, and financial consulting services since 2003.

With a focus on providing holistic, efficient, and cost-effective solutions, The Group offers Investment Banking, Transaction Advisory, Corporate Funding, Valuation, and Business Modeling services.

Comprehensive valuation services covering Regulatory, Financial Reporting and Transaction valuation services across Financial Assets, Land & Building and Plant & Machinery.

Comprehensive book on business valuation within the Indian context, offering valuable insights and expertise to clients and stakeholders.

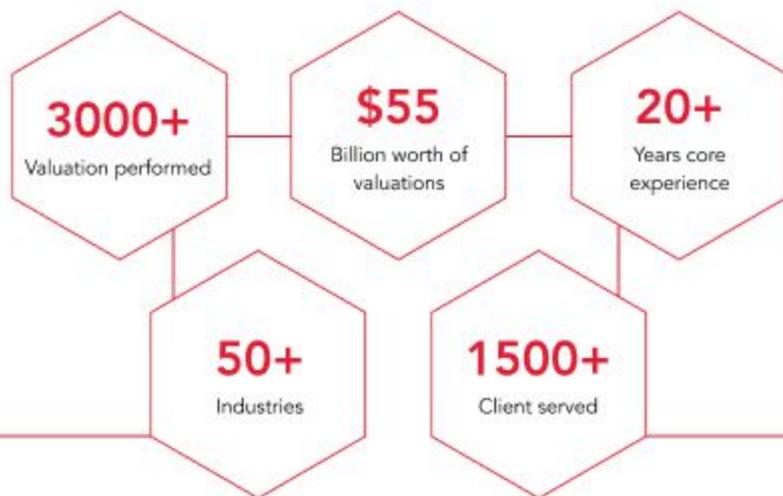
Insightful articles and detailed case studies on various valuation topics and sectoral trends to enhance qualitative aspects of the report.

**IBBI
Registered
Valuer Entity**



KEY ACHIEVEMENTS

Inherent within corporate valuations is a commitment to deliver outstanding service to our clients.



WHY CHOOSE US

Global Reach

Ethical Practices

Expert Team Dynamics

Client-Centric Excellence

Knowledge-Driven Valuation

Comprehensive Valuation Solutions



OUR SERVICES

REGULATORY

-  Companies Act Valuation
-  Preferential Issue of Shares
-  Sweat Equity Valuation
-  ESOP Tax Perquisites
-  Transfer of Shares
-  Issue of Shares
-  FDI/ODI Valuation

- ▶ Income Tax Valuation
- ▶ Determination of SWAP ratio for merger/demerger
- ▶ Slump Sale
- ▶ SEBI Valuation
- ▶ Delisting of Shares
- ▶ IBC Valuation



TRANSACTIONAL

-  Business Valuation
-  Stake Sale Valuation
-  Enterprise Valuation
-  Startup Valuation
-  Equity Valuation
-  Buy-Back of Shares
-  Right Issue of Shares
-  IPO Valuation

- ▶ Portfolio/AIF Valuation
- ▶ Management Buy-Outs and Diverstitures
- ▶ Determination of value for strategic acquisition or fund raising transaction
- ▶ Derivatives and Complex Financial Instruments
- ▶ Valuation for Family Settlement, Succession Planning and Dispute
- ▶ Valuation for Arbitration/Dispute Settlement

FINANCIAL REPORTING

-  ESOP Option Valuation
 -  Valuation for Brand/Software
 -  Valuation of Goodwill/Trademark/Patent
 -  Purchase Price Allocation
 -  Intangible Assets Valuation
 -  Impairment of Assets
-
- ▶ Valuation of Inventory/Stocks and Debtors/Receivables
 - ▶ Corporate Guarantee
 - ▶ Loan Portfolio
 - ▶ Security Receipts Valuation
 - ▶ Valuation of Compound Instruments
 - ▶ First-time Adoption of Indian Accounting Standards
 - ▶ Fair Value Measurements

GLOBAL VALUATIONS

- ▶ Valuation for determination of Fair market Value (FMV)
- ▶ IRC 409A – Start-up / ESOP valuation
- ▶ ASC 805 – Purchase Price allocation
- ▶ ASC 350 – Goodwill Impairment
- ▶ ASC 820 – Debt Valuations



**FINANCIAL
MODELLING**



**FIXED ASSET
VALUATION**

NOTABLE CLIENTS

 HAVELLS Havells India Ltd.	 HERO ELECTRIC The smart move	 Capital Small Finance Bank	 CK BIRLA HOSPITAL	 Imperial auto	 MAX Healthcare	 paytm
 Ajanta	 NDTV	 PTC INDUSTRIES ASPIRE · INNOVATE · ACHIEVE	 BIBA	 DreamFolks	 EBIZ CASH WORLDWIDE	 FUTURE GENERALI TOTAL INSURANCE SOLUTIONS
 Kajaria	 IIFL FINANCE	 SENCO	 VLCC LONDON · PARIS · MADRID LOS ANGELES · NEW YORK	 shemaroo INDIA KHUSH HUA	 Dixon The brand behind brands	 pnb Housing एफएचएलएलसीएलसी एफएचएलएलसीएलसी
 Agilent	 Hakirams	 JUBILANT PHARMOVA	 BU	 NATCO	 snapdeal	 nephroplus diagnosis made easy
 Dabur	 hindware	 apollo TYRES	 Biotcon Biologics	 ARYEHIM RESEARCH INSTITUTE	 JHS JAIN HOSPITALS SYSTEMS INDIA	 SURYA
 TV TODAY NETWORK	 EROS INTERNATIONAL	 B	 HCL TECHNOLOGIES	 bpolisa.com	 make my trip	 indiamart India's 1st B2B
 ACCOR	 JCB	 BOI Advancing Beyond Banking	 lenskart	 KOHLER	 Zoomcar Never Stop Living	 FCI LIMITED and its wholly owned subsidiary Government of India (subsidiary) (incorporated in India)
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 Pidilite	 magma	 USHA	 wipro	 Persistent	 SWISS MILITARY	 APLAPOLLO PIPING SYSTEMS Made for life
 elofic Sustainable Solutions	 Kansaria Exts	 SFC SMALL FINANCE BANK	 ujjivan SMALL FINANCE BANK	 Kaveri Vyaas Bank SMALL FINANCE BANK	 tynor	 Indoco

and many more...





Manoj Kumar

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Chirag Kothari

Partner - Valuations & Biz Modelling



Anil Sharma

Partner - Plant & Machinery



Pavan Kumar Vijay

Founder & MD | Past President ICSI

Pavan Kumar Vijay, a seasoned professional with over 32 years' of experience in Company Law, Capital Markets, and Corporate Restructuring, is the Founder of Corporate Professionals. Under his leadership, the firm delivers innovative legal and financial solutions. Pavan has a distinguished record of becoming one of the youngest President of the ICSI in 2003. Previously he served as the Managing Director of BLB Limited. Known for his foresight, he founded the IT Venture www.takeovercode.com, receiving the 'TATA NEN Hottest Startups Award 2008.

A prolific speaker and author, Pavan has delivered 485+ lectures and authored/co-authored books on various legal topics. He emphasizes knowledge sharing and has instituted initiatives like CP Shorts, CP Newswire, and monthly bulletin CP Connect. In April 2020, CP started hosting weekly webinars, drawing over 96,000 professionals and leaders globally. He is widely traveled, having visited numerous countries, contributing to his global perspective.



CONTACT US

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